

XML file: No file chosen

Title of financial statement:

The starting date of the period for which the report was drawn up: [2021-01-01](#)The end date of the period for which the report was drawn up: [2021-12-31](#)The date of preparing the financial statement: [2022-03-30](#)

Code of financial statement:

System code: [SFJINZ \(1\)](#)Schema version: [1-2](#)valueOf_: [SprFinJednostkaInnaWZlotych](#)FinancialStatementsVariant: [1](#)

Introduction to financial statement:

Entity identifying data:

Company, registered office or residence address:

Name of the company: [METALIS POLSKA SP.ZO.O.](#)

Registered office:

Province (voivodeship): [DOLNOŚLASKIE](#)County: [DZIERŻONIÓW](#)Municipality: [DZIERŻONIÓW](#)City: [DZIERŻONIÓW](#)

Address:

Address:

Country: [PL](#)Province (voivodeship): [DOLNOŚLASKIE](#)County: [DZIERŻONIÓW](#)

Municipality: [DZIERŻONIÓW](#)

Street: [STREFOWA](#)

Building number: [6](#)

City: [DZIERŻONIÓW](#)

Postal code: [58-200](#)

Post office: [DZIERŻONIÓW](#)

Primary activity of entity:

Polish Classification of Activity codes (PKD):

[2550Z](#)

Tax Identification Number (NIP): [1230980391](#)

KRS number (National Court Register). Mandatory field for entities entered in the National Court Register (KRS).: [0000151594](#)

Indication of the period covered by the financial statements:

Date from: [2021-01-01](#)

Date To: [2021-12-31](#)

Indication that the financial statements contain aggregated data, if the entity maintains internal organization units that prepare separate financial statements: true - the financial statement contains aggregated data; false - the financial statements do not contain aggregated data : [False](#)

Continuity assumption:

Indication whether the financial statement has been prepared assuming that the entity will continue its activity in the foreseeable future: [True](#)

Indication whether there are any circumstances that could pose a threat to her going concern status: true - No circumstances indicating a threat to continue activity; false - Circumstances indicating a threat to continue activity occurred: [True](#)

Description of circumstances indicating threats to the company's operation continuity: [Brak](#)

Accounting principles (policy). Adopted accounting (policy) principles, where the choice is allowed by statutory provisions, including:

valuation methods of assets and liabilities (as well as of amortisation)),:

[Załącznik nr 1](#)

determining the financial result:

[Załącznik nr 1](#)

determining the financial statements preparation method:

[Załącznik nr 1](#)

other:

Balance sheet:

	Amount at the end of current financial year	Amount at the end of previous financial year
Total assets	70,947,397.43	78,114,635.25
A. Fixed assets	26,664,047.36	28,112,552.95
I. Intangible assets	743.05	9,659.23
1. Completed R&D work expenses	0.00	0.00
2. Goodwill	0.00	0.00
3. Other intangible assets	743.05	9,659.23
4. Advances for intangible assets	0.00	0.00
II. Tangible fixed assets	25,928,600.31	27,295,925.72
1. Fixed assets	25,375,871.22	27,277,541.12
a) lands (including right to perpetual use of land)	639,078.55	639,078.55
b) buildings, premises, ownership rights, civil and water engineering structures	11,657,460.71	11,762,564.81
c) technical equipment and machinery	12,775,383.57	14,494,656.44
d) means of transport	49,678.59	58,151.16
e) other fixed assets	254,269.80	323,090.16
2. Capital work in progress	552,729.09	18,384.60
3. Advances for capital work in progress	0.00	0.00
III. Long-term receivables	0.00	0.00
1. From related entities	0.00	0.00
2. From other entities, where the entity holds participation in the capital	0.00	0.00
3. From other entities	0.00	0.00
IV. Long-term investments	0.00	0.00
1. Land and buildings	0.00	0.00
2. Intangible assets	0.00	0.00
3. Long-term financial assets	0.00	0.00
a) in related entities	0.00	0.00
– shares or stocks	0.00	0.00
– other securities	0.00	0.00
– loans granted	0.00	0.00
– other long-term financial assets	0.00	0.00
b) in other entities, in which the entity has equity participation	0.00	0.00
– shares or stocks	0.00	0.00
– other securities	0.00	0.00
– loans granted	0.00	0.00
– other long-term financial assets	0.00	0.00

c) in other entities	0.00	0.00
– shares or stocks	0.00	0.00
– other securities	0.00	0.00
– loans granted	0.00	0.00
– other long-term financial assets	0.00	0.00
4. Other long-term investments	0.00	0.00
V. Long-term accruals	734,704.00	806,968.00
1. Assets from deferred income tax	734,704.00	806,968.00
2. Other prepayments and accruals	0.00	0.00
B. Current assets	44,283,350.07	50,002,082.30
I. Inventory	15,908,350.61	11,093,777.95
1. Materials	10,374,158.14	6,240,410.51
2. Semi-finished goods and work-in-progress goods	508,796.69	752,785.52
3. Finished goods	4,963,082.14	3,786,773.58
4. Goods	62,313.64	313,808.34
5. Advances for deliveries and services	0.00	0.00
II. Short-term receivables	15,025,424.44	16,911,050.43
1. Receivables from related entities	1,007,616.87	1,387,034.75
a) trade receivables/payables, with a maturity period of:	1,007,616.87	1,387,034.75
– to 12 months	1,007,616.87	1,387,034.75
– over 12 months	0.00	0.00
b) other	0.00	0.00
2. Receivables from other entities, where entity holds involvement in equity	0.00	0.00
a) trade receivables/payables, with a maturity period of:	0.00	0.00
– to 12 months	0.00	0.00
– over 12 months	0.00	0.00
b) other	0.00	0.00
3. Receivables from other entities	14,017,807.57	15,524,015.68
a) trade receivables/payables, with a maturity period of:	13,958,766.18	15,517,999.68
– to 12 months	13,958,766.18	15,517,999.68
– over 12 months	0.00	0.00
b) arising from taxes, subsidies, customs, social and health insurances, and other public law liabilities	58,141.39	5,316.00
c) other	900.00	700.00
d) claimed at court	0.00	0.00
III. Short-term investments	13,332,471.87	21,988,033.12
1. Short-term financial assets	13,332,471.87	21,988,033.12
a) in related entities	13,033,684.14	21,806,585.32
– shares or stocks	0.00	0.00
– other securities	0.00	0.00
– loans granted	0.00	0.00
– other short-term financial assets	13,033,684.14	21,806,585.32

b) in other entities	0.00	0.00
– shares or stocks	0.00	0.00
– other securities	0.00	0.00
– loans granted	0.00	0.00
– other short-term financial assets	0.00	0.00
c) Cash and other financial assets	298,787.73	181,447.80
– cash in hand and in bank	298,787.73	181,447.80
– other cash	0.00	0.00
– other monetary assets	0.00	0.00
2. Other short-term investments	0.00	0.00
IV. Short-term accruals	17,103.15	9,220.80
C. Called-up core capital (fund)	0.00	0.00
D. Own shares (stocks)	0.00	0.00
Total liabilities	70,947,397.43	78,114,635.25
A. Equity	53,226,525.63	65,896,074.86
I. Share capital (fund) / Suscribed capital	11,300,000.00	11,300,000.00
II. Supplementary/reserve capital (fund), including ?:	28,946,074.86	44,558,597.64
– surplus value of sales (issue value) over nominal value of share (stocks)	0.00	0.00
III. Balance of revaluation reserve, including :	0.00	0.00
– arising from fair value adjustment	0.00	0.00
IV. Other reserve capital (fund), including:	0.00	0.00
– created in accordance with the company deed (statutes)	0.00	0.00
– for own shares (stock)	0.00	0.00
V. Profit (loss) from previous years	0.00	0.00
VI. Net profit (loss)	12,980,450.77	10,037,477.22
VII. Write-offs from net profit during the financial year (negative)	0.00	0.00
B. Liabilities and provisions for liabilities	17,720,871.80	12,218,560.39
I. Liabilities provisions	1,401,999.29	1,208,750.35
1. Provision for deferred income tax	169,708.00	318,548.00
2. Pension and related benefits provisions	927,875.29	890,202.35
– long-term	566,428.92	469,879.02
– short-term	361,446.37	420,323.33
3. Other provisions	304,416.00	0.00
– long-term	0.00	0.00
– short-term	304,416.00	0.00
II. Long-term liabilities	0.00	0.00
1. To related entities	0.00	0.00
2. To other entities in which the entity has equity participation	0.00	0.00
3. To other entities	0.00	0.00
a) credits and loans	0.00	0.00
b) arising from issuance of debt securities	0.00	0.00

c) other financial liabilities	0.00	0.00
d) bill-of-exchange liabilities	0.00	0.00
e) other	0.00	0.00
III. Short-term liabilities	16,318,872.51	10,990,207.70
1. Liabilities to related parties	1,441,140.29	841,411.33
a) trade receivables/payables, with a maturity period of:	1,441,140.29	841,411.33
– to 12 months	1,441,140.29	841,411.33
– over 12 months	0.00	0.00
b) other	0.00	0.00
2. Liabilities to other parties in which the entity has equity participation	0.00	0.00
a) trade receivables/payables, with a maturity period of:	0.00	0.00
– to 12 months	0.00	0.00
– over 12 months	0.00	0.00
b) other	0.00	0.00
3. Liabilities to other parties	14,823,035.18	10,110,978.50
a) credits and loans	0.00	0.00
b) arising from issuance of debt securities	0.00	0.00
c) other financial liabilities	0.00	0.00
d) trade receivables/payables, with a maturity period of:	10,931,555.52	6,896,387.91
– to 12 months	10,931,555.52	6,896,387.91
– over 12 months	0.00	0.00
e) advances for deliveries and services	556,259.49	606,836.98
f) bill-of-exchange liabilities	0.00	0.00
g) arising from taxes, customs, social and health insurances, and other public law liabilities	2,690,978.44	1,791,412.98
h) arising from remunerations	608,748.64	655,236.79
i) other	35,493.09	161,103.84
4. Special funds	54,697.04	37,817.87
IV. Accruals and deferred income	0.00	19,602.34
1. Negative goodwill	0.00	0.00
2. Other prepayments and accruals	0.00	19,602.34
– long-term	0.00	0.00
– short-term	0.00	19,602.34

Profit and loss account:

Profit and loss account (single-step variant):

	Amount at the end of current financial year	Amount at the end of previous financial year
A. Net sales, including:	101,196,200.46	79,751,018.16
– from related entities	10,215,634.71	6,173,250.88
I. Net revenue from sale of goods	85,841,879.11	69,854,480.20

II. Change in the balance of products (increase - positive value, decrease - negative value))	925,356.43	532,812.68
III. Manufacturing cost of products for entity's own purpose	0.00	0.00
IV. Net revenue from sales of goods and materials	14,428,964.92	9,363,725.28
B. Operating activity costs	85,649,501.24	69,771,568.76
I. Amortisation	3,065,427.07	2,946,266.11
II. Consumption of materials and energy	40,164,802.35	31,982,404.53
III. Outsourced services	12,489,297.85	11,272,818.74
IV. Taxes and fees, including:	324,223.00	339,462.94
– excise tax	0.00	0.00
V. Remunerations	11,352,181.23	11,027,051.43
VI. Social insurances and other benefits, including:	3,198,096.16	3,107,823.26
– pension	1,039,228.93	1,018,903.44
VII. Other costs by nature	451,765.68	448,210.91
VIII. Value of sold goods and materials	14,603,707.90	8,647,530.84
C. Profit (loss) from sales) (A–B	15,546,699.22	9,979,449.40
D. Other operating income	3,125,285.99	3,404,984.12
I. Profit from disbursement of non-financial fixed asstes	311,098.41	12,118.60
II. Subsidies	2,108.27	951,439.01
III. Revaluation of non-financial assets	2,064,691.46	1,701,921.04
IV. Other operating revenue	747,387.85	739,505.47
E. Other operating expenses	2,381,787.25	3,007,811.26
I. Loss from disposal of non-financial tangible assets	0.00	0.00
II. Revaluation of non-financial assets	1,491,479.53	2,064,691.46
III. Other operating costs	890,307.72	943,119.80
F. Operating profit (loss)) (C+D–E	16,290,197.96	10,376,622.26
G. Financial income	260,186.12	2,052,444.62
I. Dividend and profit sharing, including:	0.00	0.00
a) From related entities, including:	0.00	0.00
– in which the entity has equity participation	0.00	0.00
b) From other entities, including:	0.00	0.00
– in which the entity has equity participation	0.00	0.00
II. Interest, including:	164,931.81	176,686.85
– from related entities	164,688.23	176,686.85
III. Profit from disbursement of financial assets, including:	0.00	0.00
– in related entities	0.00	0.00
IV. Revaluation of financial assets	0.00	0.00
V. Other	95,254.31	1,875,757.77
H. Financial costs	491,652.31	3,401.66
I. Interest, including:	678.18	1,463.68
– for related entities	0.00	186.17
II. Loss from disposal of financial assets,	0.00	0.00

including:

– in related entities	0.00	0.00
III. Revaluation of financial assets	0.00	0.00
IV. Other	490,974.13	1,937.98
I. Gross profit (loss)) (F+G–H	16,058,731.77	12,425,665.22
J. Income tax	3,078,281.00	2,388,188.00
K. Other mandatory profit reductions (increase of losses)	0.00	0.00
L. Net profit (loss)) (I–J–K	12,980,450.77	10,037,477.22

Statement of changes in equity (fund):

	Amount at the end of current financial year	Amount at the end of previous financial year
I. Opening balance of equity	65,896,074.86	55,858,597.64
– changes in the adopted accounting principles (policy)	0.00	0.00
– error adjustments	0.00	0.00
Ia. Opening balance of equity after adjustments	65,896,074.86	55,858,597.64
1. Opening balance of share capital (fund) / subscribed capital	11,300,000.00	11,300,000.00
1. Changes in share capital (fund)	0.00	0.00
a) increase (due to)	0.00	0.00
– release of shares (issue of shares)	0.00	0.00
b) decrease (due to)	0.00	0.00
– redemption of shares (stocks)	0.00	0.00
2. Closing balance of share capital (fund) / subscribed capital	11,300,000.00	11,300,000.00
2. Opening balance of supplementary/reserve capital (fund)	44,558,597.64	38,365,472.70
1. Changes in supplementary capital (fund)	-15,612,522.78	6,193,124.94
a) increase (due to)	0.00	6,193,124.94
– issuance of shares above nominal value	0.00	0.00
– distribution of profit (statutory)	0.00	0.00
– distribution of profit (above the minimum statutory value)	0.00	6,193,124.94
b) decrease (due to)	15,612,522.78	0.00
– coverage of loss	15,612,522.78	0.00
2. Supplementary capital (fund) at the end of the period	28,946,074.86	44,558,597.64
3. Opening balance of revaluation capital (fund) – zmiany przyjętych zasad (polityki) rachunkowości	0.00	0.00
1. Changes in revaluation capital (fund)	0.00	0.00
a) increase (due to)	0.00	0.00
b) decrease (due to)	0.00	0.00

	– sale of fixed assets	0.00	0.00
	2. Closing balance of revaluation capital (fund)	0.00	0.00
	4. Opening balance of other reserve capital (fund)	0.00	0.00
	1. Changes in remaining reserve capitals (funds)	0.00	0.00
	a) increase (due to)	0.00	0.00
	b) decrease (due to)	0.00	0.00
	2. Closing balance of other reserve capital (fund)	0.00	0.00
	5. Opening balance of profit (loss) from previous years	0.00	0.00
	1. Opening balance of previous years' profit	10,037,477.22	6,193,124.94
	– changes in the adopted accounting principles (policy)	0.00	0.00
	– error adjustments	0.00	0.00
	2. Opening balance of previous years' profit, after adjustments	10,037,477.22	6,193,124.94
	a) increase (due to)	0.00	0.00
	– previous years distribution of profit	0.00	0.00
	b) decrease (due to)	0.00	6,193,124.94
	3. Closing balance of previous years' profit	10,037,477.22	0.00
	4. Loss from previous years at the beginning of the period	0.00	0.00
	– changes in the adopted accounting principles (policy)	0.00	0.00
	– error adjustments	0.00	0.00
	5. Loss from previous years at the beginning of the period, after adjustments	0.00	0.00
	a) increase (due to)	0.00	0.00
	– retained loss brought forward for covering	0.00	0.00
	b) decrease (due to)	10,037,477.22	0.00
	6. Loss from previous years at the end of the period	0.00	0.00
	7. Closing balance of profit (loss) from previous years	0.00	0.00
	6. Net result	12,980,450.77	10,037,477.22
	a) net profit	12,980,450.77	10,037,477.22
	b) net loss	0.00	0.00
	c) profit write-offs	0.00	0.00
	II. Closin balance of equity	53,226,525.63	65,896,074.86
	III. Equity including proposed profit distribution (loss coverage)	0.00	38,296,075.00

Cash flow statement:

Cash flow statement (direct method):

	Amount at the end of current financial year	Amount at the end of previous financial year
A. Cash flow from operating activities		
I. Net profit (loss)	12,980,450.77	10,037,477.22
II. Total adjustments	5,260,096.37	-1,305,937.68
1. Amortisation	3,065,427.07	2,946,266.11
2. Profits (losses) due to exchange rate differences	-1,629.20	4,520.32
3. Interest and profit participation)	0.00	0.00
4. Profit (loss) from investment activities	-324,231.97	-12,118.60
5. Change in provisions	193,248.94	110,872.76
6. Change in inventory	-4,814,572.66	1,637,864.14
7. Change in receivables	1,885,625.99	-5,007,660.28
8. Change in short-term liabilities, excluding loans and credits	5,211,448.89	-940,507.90
9. Change in prepayments and accruals	44,779.31	-45,174.23
10. Other adjustments	0.00	0.00
III. Net cash from operating expenses) (I±II	18,240,547.14	8,731,539.54
B. Cash flow from financial activities		
I. Proceeds	9,097,133.15	12,118.60
1. Sale of intangible assets and tangible assets	324,231.97	12,118.60
2. Sale of real property investments and intangible assets	0.00	0.00
3. From financial assets, including:	8,772,901.18	0.00
a) in related entities	8,772,901.18	0.00
b) in other entities	0.00	0.00
– sale of financial assets	0.00	0.00
– dividend and profit sharing	0.00	0.00
– repayment of granted long-term loans	0.00	0.00
– interest	0.00	0.00
– other proceeds for financial assets	0.00	0.00
4. Other investment proceeds	0.00	0.00
II. Expenses	1,571,969.56	8,760,370.79
1. Purchase of intangible assets and tangible fixed assets	1,571,969.56	2,979,607.93
2. Investments in real property and intangible assets	0.00	0.00
3. On financial assets, including:	0.00	5,780,762.86
a) in related entities	0.00	5,780,762.86
b) in other entities	0.00	0.00
– purchase of financial assets	0.00	0.00
– long-term loans granted	0.00	0.00
4. Other investment expenses	0.00	0.00
III. Net cash flow from investing activities) (I–II	7,525,163.59	-8,748,252.19
C. Cash flow from financial activities		
I. Proceeds	0.00	0.00

1. Net proceeds from release of shares (issue of shares) and other capital financial instruments, and from capital contributions	0.00	0.00
2. Credits and loans	0.00	0.00
3. Issuance of debt securities	0.00	0.00
4. Other financial proceeds	0.00	0.00
II. Expenses	25,650,000.00	0.00
1. Purchase of own shares (stocks)	0.00	0.00
2. Dividend and other payments to shareholders	25,650,000.00	0.00
3. Other, than distributions to owners, due to distribution of profit	0.00	0.00
4. Repayment of credits and loans	0.00	0.00
5. Buyout of debt securities	0.00	0.00
6. Arising from other financial liabilities	0.00	0.00
7. Payments arising from financial lease agreements	0.00	0.00
8. Interest	0.00	0.00
9. Other financial expenses	0.00	0.00
III. Net cash flow from financial activities) (I–II	-25,650,000.00	0.00
D. Total net cash flow) (A.III±B.III±C.III	115,710.73	-16,712.65
E. Change in cash on balance sheet:, w tym	117,339.93	-21,232.97
– change in cash due to exchange rates	-1,629.20	4,520.32
F. Cash at the beginning of period	194,695.71	211,408.36
G. Cash at the end of period: (F±D), w tym	310,406.44	194,695.71
– restricted access	183,475.79	69,047.33

Additional information and clarifications:

Additional information and clarifications:

Description: [Załącznik nr 1](#)

Attached file:

Name of file with extension.: [Wprowadzenie_do_sprawozdania.pdf](#)

Binary content of the base64-encoded file: [Wprowadzenie_do_sprawozdania.pdf](#)

Description: [Załącznik nr 2](#)

Attached file:

Name of file with extension.: [Dodatkowe_objasnienia_i_informacje_.pdf](#)

Binary content of the base64-encoded file: [Dodatkowe_objasnienia_i_informacje_.pdf](#)

Settlement of the difference between the basis of income tax and the financial result (profit, loss) gross. Fill in only obligated entities:

	Current year				Previous year			
	Total value	from capital gains	from revenue sources	other	Total value	from capital gains	from revenue sources	other
A. Gross profit (loss) for	16,058,731.77				12,425,665.22			

a given year

B. Tax-exempt income (permanent differences between profit / loss for accounting purposes and income / loss for tax purposes), including:

-2,956,345.44 0.00 -2,956,345.44 -917,080.19 0.00 -917,080.19

C. Non-taxable revenue in the current year, including

-208,633.86 0.00 -208,633.86 -2,613,741.27 0.00 -2,613,741.27

D. Revenue subject to taxation in the current year, included in the accounting books of previous years, including

0.00 0.00 0.00 425.00 0.00 425.00

E. Expenses not allowable for tax purposes (permanent differences between profit / loss for accounting purposes and income / loss for tax purposes), including:

48,617.86 0.00 48,617.86 530,184.41 0.00 530,184.41

F. Not recognized as tax-deductible costs in current year:

4,000,650.97 0.00 4,000,650.97 3,441,105.49 0.00 3,441,105.49

G. Costs recognized as tax deductible costs in the current year and included in previous years' books, including:

-338,510.55 0.00 -338,510.55 -471,877.20 0.00 -471,877.20

H. Loss from previous years, including:

0.00 0.00 0.00 0.00 0.00 0.00

I. Other changes in tax basis, including:

0.00 0.00 0.00 0.00 0.00 0.00

J. Income tax basis

16,604,511.00 12,395,328.00

K. Income tax

3,154,857.00 2,355,112.00